

JUL - 7 2014

At 4:00 p M.  
Amalia Rodriguez-Mendoza, Clerk

D-1-GV-13-000384

THE STATE OF TEXAS  
Plaintiff

v.

UNIVERSAL HMO OF TEXAS, INC.  
Defendant

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§  
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§

IN THE DISTRICT COURT OF  
  
TRAVIS COUNTY, TEXAS  
  
345th JUDICIAL DISTRICT

**ORDER AUTHORIZING THE SDR'S ENTRY INTO AGREEMENT WITH THE TRUSTEE OF UNIVERSAL HEALTH CARE GROUP, INC., BANKUNITED, N.A. AND THE NEVADA SDR TO RESOLVE ISSUES IN THE UNIVERSAL HEALTH GROUP, INC. BANKRUPTCY PROCEEDING**

On this day came to be heard the SDR's MOTION TO AUTHORIZE ENTRY INTO AGREEMENT WITH THE TRUSTEE OF UNIVERSAL HEALTH CARE GROUP, INC., BANKUNITED, N.A. AND THE NEVADA SDR TO RESOLVE ISSUES IN THE UNIVERSAL HEALTH GROUP, INC. BANKRUPTCY PROCEEDING ("Motion") filed by Jean Johnson, Special Deputy Receiver ("Texas SDR") of Universal HMO of Texas, Inc., (hereinafter collectively referred to as "Universal Texas"), for approval of the Term Sheet resolving the dispute between the Texas SDR and other parties.

This Court has jurisdiction over the subject matter of this Motion under TEX. INS. CODE Chapter 443;

1. The *Order of Reference to Master* ("Order of Reference") entered by this Court on May 22, 2013, provides under Section III that the subject matter of this Motion is referred to the Special Master appointed in this proceeding;
2. The Motion was submitted to the Special Master in accordance with the Order of Reference;

4. Notice of the Motion was provided in accordance with TEX. INS. CODE §443.007(d) and the Order of Reference, and no objections to the Motion were filed;

5. The Special Master issued a recommendation that the Motion should be granted pursuant to Rule 171 of the Texas Rules of Civil Procedure; and

6. The recommendation of the Special Master should be confirmed, and the Motion should be granted in all respects.

**It is therefore ORDERED, ADJUDGED, and DECREED that:**

1. The Motion is GRANTED in all respects;
2. The Court authorizes the Texas SDR to enter into the Term Sheet, authorizes the retention of Berkeley Research Group as set forth in the Term Sheet, and authorizes the Texas SDR to take the steps to effectuate the transactions set forth in the Term Sheet

SIGNED this 7<sup>TH</sup> day of JULY, 2014.

Original signed by

JUDGE PRESIDING  
T M SYLAK

PROPER NOTICE GIVEN  
NO OBJECTION FILED.  
SUBMITTED

RECOMMENDED  
SIGNED ON 27<sup>th</sup> DAY OF June 2014

Original signed by

TOM COLLINS, RECEIVERSHIP SPECIAL MASTER